



#### CENTRO DE INVESTIGACIÓN Y TECNOLOGÍA AGROALIMENTARIA DE ARAGÓN

## Factors affecting the

## commercialisation of

### black truffles

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## **Presentation index**

- 1. Information needs
- 2. Should area of cultivated production be the main concern?
- 3. More and better market information
- 4. Educate consumers to defend your truffles
- 5. Do not solve administrative matters but conquer markets
- Internet should push the global market for black truffles
- 7. Organisations are key elements

### 1. Information needs

• From oral to written information

• From the production origin to consumers

• Not only in France

• Truffles will become global

• The GETT should encourage an information observatory

## 2. Shoud area of cultivated production be the main concern?

• Cultivated areas attract too much attention

• There is greater variability on yields

• Cost of production and competitiveness will depend on yields

• Yields regularity and irrigation will be crucial

• Technology and research should be reinforced

#### 3. More and better market information

• Minimum information about markets outside France

• Spain, as a big producer, should drastically improve it

• Average prices are not meaningful for differentiated products with wide price variations

• Quality and prices define market segments

• That information will define revenues and profitability

4. Educate consumers to educate your truffles

• Most consumers hardly know good and bad truffles

• Do not expect to defend high prices among many consumers if they are not able to distinguish quality

• From natural to artificial

• Among different truffles

Among different origins

# 5. Do not solve administrative matters but conquer markets

- •Origin is of great concern for consumers
- There are many labels
- Designation of origin products (DOP) and geographic indication products (GIP) are most importants
- Traditional especialty guaranteed (TEG) does not have market power
- Quality control and human story to reinforce marketing

# 6. Internet should push the global market for black truffles

• There are already commercialisation channels that should be reinforced or even created

• Internet is an ideal channel for expensive perishable food products

• A good way to reach niche international markets

• International credibility takes time

### 7. Organisations are key elements

• Spanish organisations have been very weak

• Producers and commercials should have common interests

• Lonja Agropecuaria del Ebro as a good ocassion

• Short term decisons should not always prevail





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## Thank you for your attention

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